### Introductory sub-table (I)(a)

| Scrip Code : 534532, Name of the s  | scrip : Lypsa Gems & Jwellery L | imited, class of security: Equity                               | Chara   |
|---|---------------------------------|---|---|
| Quarter ended: 30th June, 2013  |                                 |   | Snares  |
| Partly paid-up shares:-   | No. of partly paid-up shares    | As a % of total no. of partly paid-up shares                    | As a % of total no. of shares of the company  |
| Held by promoter/promoter group<br>Held by public                           |                                 | 0 (   |   |
| Total - D   |                                 | 0 0   |   |
| Outstanding convertible securities:   | No. of outstanding securities   | As a % of total no. of<br>outstanding convertible<br>securities | As a % of total no. of shares of<br>the company, assuming full<br>conversion of the convertible<br>securities |
| Held by promoter/promoter group<br>Held by public                           |                                 | 0   | 0   |
| Total - E   |                                 | 0   |   |
|   |                                 |   | As a % of total no. of shares of  |
| Warrants:-  | No. of warrants                 | As a % of total no. of warrants                                 | the company, assuming full conversion of warrants   |
| Held by promoter/promoter group<br>Held by public                           | C                               |   | 0   |
|   | C                               | 0   | 0   |
| Total - F   | 0                               | 0   | 0   |
| otal paid-up capital of the ompany, assuming full onversion of warrants and |                                 | •   |   |
| onvertible securities   |                                 |   |   |

For LYPSA GENS & JEWELLERY LTD.



| -                    |   | Statem                        |                              | ng Shareholdi   | ng Pattern   |                            |  |                       |
|----------------------|---|-------------------------------|------------------------------|---|--|----------------------------|--|-----------------------|
|                      |   |                               | Ta                           | ble (I)(a)  |  |                            |  |                       |
| Categ<br>ory<br>code | Category of<br>Shareholder                                      | Number of<br>Shareholde<br>rs | Total<br>number<br>of shares | Number of<br>shares held in<br>dematerialized<br>form | Total shareholding as a<br>percentage of total<br>number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|                      |   |                               |                              |   | As a percentage of (A+B) 1   | As a percentage of (A+B+C) | Number of<br>shares                    | As a percentage       |
| (I)                  | (II)  | (III)                         | (IV)                         | (V)   | (VI)   | (VII)                      | (VIII)                                 | (IV)= (IZIII) (III) A |
| (A)                  | Shareholding of Promoter and                                    |                               |                              |   | (12)   | (11)                       | (VIII)                                 | (IX)= (VIII)/(IV)*10  |
| 1                    | Indian  |                               |                              |   |  |                            |  |                       |
| (a)                  | Individuals/ Hindu Undivided Family                             | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (b)                  | Central Government/ State Government(s)                         | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)                  | Bodies Corporate  | 0                             | 0                            | 0   | 0.00   |                            |  |                       |
| (d)                  | Financial Institutions/ Banks                                   | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)                  | Any Others(Specify)   | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
|                      | Directors   | 2                             | 5040000                      | 5040000   | 35.90  | 0.00                       | 0                                      | 0.00                  |
| (e-ii)               | Director Relatives  | 0                             | 0                            |   |  | 35.90                      | 0                                      | 0.00                  |
| (e-iii)              | Person Acting in Concern  | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
|                      |   | - 0                           | ·                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
|                      | Sub Total(A)(1)   | 2                             | 5040000                      | 5040000   | 35.90  | 35.90                      | 0                                      | 0.00                  |
| 2                    | Foreign   |                               |                              |   |  |                            |  |                       |
| a                    | Individuals (Non-Residents Individuals/<br>Foreign Individuals) | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
|                      | Bodies Corporate  | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| _                    | Institutions  | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d d-i                | Any Others(Specify)   | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d-ii                 |   | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| u-n                  |   | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
|                      | Sub Total(A)(2)   | 0                             | 0                            | 0   | 0.00   | 0.00                       | 0                                      | 0.00                  |
| -                    | Total Shareholding of Promoter and                              | 2                             | 5040000                      | 5040000   | 35.90  | 35.90                      |  | 100                   |
|                      |   |                               | - 1/4                        | 2010000   | 00.70  | 33.70                      | 0                                      | 0.00                  |
| (B) I                | Public shareholding   |                               |                              |   |  |                            |  |                       |

For LYPSA GENS & JEWELLERY LTD.



| 1      | Institutions  |      |            |            | The .  |        |     |      |
|--------|---|------|------------|------------|--------|--------|-----|------|
| (a)    | Mutual Funds/ UTI   | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
| (b)    | Financial Institutions Banks  | 0    |            | 0          | 0.00   | 0.00   |     |      |
| (c)    | Central Government/ State Government(s)   |      |            |            | 0.00   | 0.00   | . 0 | 0.00 |
|        |   |      |            | 0          | 0.00   | 0.00   |     | 0.00 |
| (d)    | Venture Capital Funds   | 0    |            | 0          | 0.00   | 0.00   | 0   | 0.00 |
| (e)    | Insurance Companies   | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
| (f)    | Foreign Institutional Investors   | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
| (g)    | Foreign Venture Capital Investors   | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
| (h)    | Any Other (specify)   | 0    | 0          | 0          | 0.00   | 0.00   | o   | 0.00 |
| (h-i)  |   |      |            | 10/11/2019 | 0.00   | 0.00   | 0   | 0.00 |
| -      | Sub-Total (B)(1)  | 0    | 0          | 0          | 0.00   | 0.00   | - 0 | 0.00 |
| В2     | Non-institutions  |      |            |            |        |        |     |      |
| (a)    | Bodies Corporate  | 46   | 3584762    | 3512762    | 25.53  | 25.53  | 0   |      |
| (b)    | Individuals   | 0    | 0          | . 0        | 0.00   | 0.00   | 0   | 0.00 |
| I      | Individuals -i. Individual shareholders<br>holding nominal share capital up to Rs 1<br>lakh | 2044 |            |            |        |        | 0   | 0.00 |
| П      | ii. Individual shareholders holding   | 2041 | 1055841    | 39841      | 7.52   | 7.52   | 0   | 0.00 |
|        | nominal share capital in excess of Rs. 1  | 69   | 3793870    | 2445070    |        |        | . 1 |      |
| (c)    | Any Other (specify)   | 0    | 0          | 3415370    | 27.02  | 27.02  | 0   | 0.00 |
| (c-i)  | NRI (Repat & Non Repat)   | - 1  |            | 0          | 0.00   | 0.00   | . 0 | 0.00 |
| c-ii)  | OCB's   | 1    | 500        | 500        | 0.00   | 0.00   | 0   | 0.00 |
| c-iii) | Trust   | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
|        | Hindu Undivided Family  | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
| (c-iv) |   | 10   | 563950     | 563950     | 4.02   | 4.02   | 0   | 0.00 |
| (c-v)  | Employee  | 0    | 0          | 0          | 0.00   | 0.00   | 0   | 0.00 |
| c-vi)  | Clearing Members  | 3    | 1077       | 1077       | 0.01   | 0.01   |     |      |
|        | Sub-Total (B)(2)  | 2170 | 9000000    | 7533500    | 64.10  | 64.10  | 0   | 0.00 |
|        |   |      | 17.1       |            | 01.10  | 04.10  | - 0 | 0.00 |
| (B)    | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 2170 | 9000000    | 7533500    | 64.10  | 64.10  | 0   | 0.00 |
|        | TOTAL (A)+(B)   | 2152 | 1.40.40000 |            |        |        |     |      |
| (C)    | Shares held by Custodians and against   | 2172 | 14040000   | 12573500   | 100.00 | 100.00 | 0   | 0.00 |
|        | which Depository Receipts have been issued  |      |            |            |        |        |     |      |
| 1      | Promoter and Promoter Group   | . 0  | 0          | 0          | 0      | 0.00   | 0   | 0.00 |
| 2      | Public  | 0    | 0          | 0          | 0      | 0.00   | 0   | 0.00 |
|        | Sub-Total (C)   | 0    | 0          | 0          | 0      | 0      | 0   | 0.00 |
|        | GRAND TOTAL (A)+(B)+(C)   | 2172 | 14040000   | 12573500   | 100.00 | 100.06 | 0   | 0.00 |
|        |   |      |            |            |        |        |     | 0.00 |
|        |   |      |            |            |        |        |     |      |

#### For LYPSA GEMS & JEWELLERY LTD.

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| Sr.No | Notes |  |
|-------|-------|--|
| 1     | NIL   |  |
|       |       |  |
|       |       |  |
| 2     |       |  |
| -     |       |  |
| 3     |       |  |
|       |       |  |
| 4     |       |  |
| 4     |       |  |
| _     |       |  |
| 5     |       |  |
| 0     |       |  |
| 6     |       |  |
| 7     |       |  |
| /     |       |  |
| 8     |       |  |
| 0     |       |  |
| 9     |       |  |
| 9     |       |  |
|       |       |  |

#### For LYPSA GENS & JEWELLERY LTD.

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### (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder  |                                | of Shares held                            |     | Encumbered sha     |   |        | f warrants            | conv | ails of<br>ertible<br>urities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|--------------------------|--------------------------------|---|-----|--------------------|---|--------|-----------------------|------|-------------------------------|--|
| No. |                          | Number<br>of<br>shares<br>held | As a % of<br>grand total<br>(A) +(B) +(C) | No. | As a percentage    | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-<br>clause (I)(a) | S      | total<br>number<br>of | ble  | total                         |  |
| (1) | (11)                     | (III)                          | (IV)                                      | (V) | (VI)=(V)/(III)*100 | (VII)   | (VIII) | (IX)                  | (X)  | (XI)                          | (XII)  |
|     | MANISH JAYSUKHLAL JANANI | 2522500                        | 17.97                                     | 0   | 0.00               | 0.00  | 0      | 0                     |      | 0                             | 0  |
| 2   | DIPAN BABULAL PATWA      | 2517500                        | 17.93                                     | 0   | 0.00               | 0.00  | 0      | 0                     | 0    | 0                             | 0  |
| TOT | AL                       | 5040000                        | 35.90                                     | 0   | 0.00               | 0.00  | 0      | 0                     | 0    | 0                             | 0  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For LYPSA GENS & JEWELLERY LTD.

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# (I)(c)(i Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. Name of the shareholder                | Number<br>of<br>shares<br>held | of shares held percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number<br>of<br>warrant<br>s<br>held | total<br>number of<br>warrants<br>of | Number<br>of<br>convertibl<br>e<br>securities<br>held | convertible | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|--|--------------------------------|---|--------------------------------------|--------------------------------------|---|-------------|---|
| 1 CORPORATE STOCK BROKING PRIVATE              | 300000                         | 2.14  | 0                                    | 0                                    | 0   | 0           |   |
| 2 SYNERGY COSMETICS EXIM LIMITED               | 210000                         | 1.50  | 0                                    | 0                                    | 0   | 0           | 0   |
| 3 DHANLAXMI LEASE FINANCE LTD.                 | 210000                         | 1.50  | 0                                    | 0                                    | 0   | 0           | 0   |
| 4 CORPORATE COMMODITY BROKERS PVT L            | TD 200000                      | 1.42  |                                      | - 0                                  | - 0   | - 0         | 0   |
| CORPORATE SHARES REGISTRY PRIVATE<br>5 LIMITED | 200000                         | 1.42  |                                      |                                      |   |             |   |
| TOTAL  | 1120000                        | 7.98  | 0                                    | 0                                    | 0   | 0           | 0   |

For LYPSA GENS & JEWELLERY LTD.

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# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | shareholder(s) and<br>the Persons Acting in<br>Concert (PAC) with<br>them | Number<br>of shares | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |   | As a % total number of warrants of the same class | Number of convertible |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------------|--|---|---|-----------------------|---|--|
|         | NIL   | 0                   | 0.00   | 0 | 0   | 0                     | 0 | 0  |
| TOTAL   |   | 0                   | 0.00   | 0 | 0   | 0                     | 0 | 0  |

For LYPSA GENS & JEWELLERY LTD.

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| (I)(d)  | Statement showing details of locked-in sh | ares   |   |  |  |
|---------|---|--------|---|--|--|
| Sr. No. | Name of the shareholder                   |        | Locked-in shares as a percentage of total<br>number of shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in Statement at pa<br>(I)(a) above} |  |  |
| -1      | MANISH JAYSUKHLAL JANANI                  | 125000 | 0.89  |  |  |
| 2       | DIPAN BABULAL PATWA                       | 125000 | 0.89  |  |  |
| 3       | MAHAVIR IMPEX LIMITED                     | 70000  | 0.50  |  |  |
|         | TOTAL                                     | 320000 | 2.28  |  |  |
|         |   |        |   |  |  |
|         |   |        | 2 M   |  |  |
|         |   |        |   |  |  |
|         |   |        |   |  |  |
| 1200    |   |        |   |  |  |

For LYPSA GEMS & JEWELLERY LTD.

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### (II)(a) Statement showing details of Depository Receipts (DRs)

|       | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|--|------------------------------|----------------------------|---|
| 1     | Nil  | 0                            | 0                          | 0.00  |
| TOTAL |  | 0                            | 0                          | 0.00  |

For LYPSIA GEMS & JEWELLERY LTD.

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## (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding<br>DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|------------------------|---|-------------------------------|---|
| 1       | NIL                    | 0   | 0                             | 0.00  |
| 2       |                        |   |                               | 0.00  |
| 3       |                        |   |                               | 0.00  |
| 4       | Million and the second |   |                               | 0.00  |
| 5       |                        |   |                               | 0.00  |
| 6       |                        |   |                               | 0.00  |
| 7       |                        |   |                               | 0.00  |
| 8       |                        |   |                               | 0.00  |
| 9       |                        |   |                               | 0.00  |
| 15.17.7 |                        |   |                               |   |
| TOTAL   |                        |   | 0                             | 0.00  |

#### For LYPSA GENS & JEWELLERY LTD.

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