

## Introductory sub-table (I)(a)

Name of the Company LYPsa GEMS & JEWELLERY LIMITED - EQU			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31st December, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		14040000	

For LYPsa GEMS &amp; JEWELLERY LTD.

M. J. Junar.

Director / Authorised Signatory



# Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	2	5040000	5040000	0.00	0.00	0	0.00
(e-ii)	Director Relatives	0	0	0	0.00	0.00	0	0.00
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>5040000</b>	<b>5040000</b>	<b>35.90</b>	<b>35.90</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>2</b>	<b>5040000</b>	<b>5040000</b>	<b>35.90</b>	<b>35.90</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							

For LYPSA GEMS & JEWELLERY LTD.

M.J-Junur

Director / Authorised Signatory





(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00
(i-i)		0	0	0	0.00	0.00	0.00
(i-ii)		0	0	0	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	48	3527021	3455021	25.12	25.12	0.00
(b)	Individuals	0	0	0	0.00	0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2037	1054062	38062	7.51	7.51	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	69	3851206	3173106	27.43	27.43	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00
(d-i)	NRI (Repat & Non Repat)	0	0	0	0.00	0.00	0.00
(d-ii)	OCB's	0	0	0	0.00	0.00	0.00
(d-iii)	Trust	0	0	0	0.00	0.00	0.00
(d-iv)	Hindu Undivided Family	10	567700	567700	4.04	4.04	0.00
(d-v)	Employee	0	0	0	0.00	0.00	0.00
(d-vi)	Clearing Members	1	11	11	0.00	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>2165</b>	<b>9000000</b>	<b>7233900</b>	<b>64.10</b>	<b>64.10</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2165</b>	<b>9000000</b>	<b>7233900</b>	<b>64.10</b>	<b>64.10</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>2167</b>	<b>14040000</b>	<b>12273900</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
1	Promoter and Promoter Group	0	0	0	0.00	0	0.00
2	Public	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2167</b>	<b>14040000</b>	<b>12273900</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For LYPSA GEMS & JEWELLERY LTD

M. J. Jagan

Director / Authorised Signatory



Sr.No	Notes
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For LYP SA GEMS & JEWELLERY LTD.

*M. S. Jumar*

Director / Authorised Signatory





**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MANISH JAYSUKHLAL JANANI	2522500	17.97		0.00	0.00	0	0	0	0	0
2	DIPAN BABULAL PATWA	2517500	17.93		0.00	0.00	0	0	0	0	0
			0.00								
<b>TOTAL</b>		<b>5040000</b>	<b>35.90</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For **LYP SA GEMS & JEWELLERY LTD.**

M. J. Junur

Director / Authorised Signatory



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CORPORATE STOCK BROKING PRIVATE	300000	2.14	0	0	0	0	0
2	CORPORATE COMMODITY BROKERS PVT LT	200000	1.42	0	0	0	0	0
3	CORPORATE SHARES REGISTRY PRIVAT	200000	1.42	0	0	0	0	0
			<b>0.00</b>					
<b>TOTAL</b>		<b>700000</b>	<b>4.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For LYP SA GEMS & JEWELLERY LTD.

m. J. J. J.

Director / Authorised Signatory





**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For LYP SA GEMS & JEWELLERY LTD.

M-J-Junur

Director / Authorised Signatory



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / ]
1	MANISH JAYSUKHLAL JANANI	125000	0.89	Promoter/Promoter Group
2	DIPAN BABULAL PATWA	125000	0.89	Promoter/Promoter Group
3	MAHAVIR IMPEX LIMITED	70000	0.50	Public
			0.00	
<b>TOTAL</b>		<b>320000</b>	<b>2.28</b>	

For LYP SA GEMS & JEWELLERY LTD.

M. J. Janani

Director / Authorised Signatory





(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For LYPSA GEMS & JEWELLERY LTD.

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Director / Authorised Signatory



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
<b>TOTAL</b>			0	0.00

For LYP SA GEMS & JEWELLERY LTD.

*Navsari*

Director / Authorised Signatory

