

## **HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1**

**1. Name of Listing Entity : LYPSA GEMS & JEWELLERY LIMITED**

**2. 534532/LYPSAGEMS/EQUITY**

**3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/12/2024**

**4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-**

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
3	Whether the Listed Entity has issued any Warrants ?		No
4	Whether the Listed Entity has any shares against which depository reseipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Deposit or Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)
								No of voting Rights			Total as a % of (A+B+C)			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	
								Class X	Class Y	Total								
(A)	Promoter and Promoter Group	2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
(B)	Public	21946	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	N/A	N/A	15309428
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
	Total	21948	29484000	0	0	29484000	100.00	29484000	0	29484000	100.00	0	100.00	0	0.00	0	0.00	26033928

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder (I)	Entity type i.e. promoter or promoter group entity(except promoter)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)
										Class X	Class Y	Total	Total as a % of Total voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	
<b>1</b>	<b>Indian</b>																			
(a)	Individuals/HUFs			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Central Govt./State Govt..			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other(specify)																			
(d-1)	Persons Acting In Concert (Individuals)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0	10724500
	MANISH J JANANI		AACPJ9992L		5332250	0	0	5332250	18.09	5332250	0	5332250	18.09	0	18.09	0	0.00	0	0.00	5332250
	DIPAN BABULAL PATWA		ADSP9952D		5392250	0	0	5392250	18.29	5392250	0	5392250	18.29	0	18.29	0	0.00	0	0.00	5392250
	<b>Sub Total (A)(1)</b>			<b>2</b>	<b>10724500</b>	<b>0</b>	<b>0</b>	<b>10724500</b>	<b>36.37</b>	<b>10724500</b>	<b>0</b>	<b>10724500</b>	<b>36.37</b>	<b>0</b>	<b>36.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10724500</b>
<b>2</b>	<b>Foreign</b>																			
(a)	Individuals(NRI/Foreign Individuals)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(e)	Any Other(specify)																			
	<b>Sub Total (A)(2)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>			<b>2</b>	<b>10724500</b>	<b>0</b>	<b>0</b>	<b>10724500</b>	<b>36.37</b>	<b>10724500</b>	<b>0</b>	<b>10724500</b>	<b>36.37</b>	<b>0</b>	<b>36.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10724500</b>

Table III - Statement showing Shareholding Pattern of the Public Shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)	Sub-categorization of shares(XV) Shareholding (No. of shares) under		
									No of voting Rights			Total as a % of Total voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)		Subcategory(i)	Subcategory(ii)	Subcategory(iii)
									Class X	Class Y	Total											
1	Institutions (Domestic)																					
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Alternate Investments Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Banks		1	180	0	0	180	0.00	180	0	180	0.00	0	0.00	0	0.00	0	0.00	180			
(e)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(f)	Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(g)	Asset Reconstruction Companies																					
(h)	Sovereign Wealth Funds																					
(i)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(j)	Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(k)	Any other (specify)																					
	Sub Total (B)(1)		1	180	0	0	180	0.00	180	0	180	0.00	0	0.00	0	0.00	0	0.00	180			
2	Institutions (Foreign)																					
(a)	Foreign Direct Investment																					
(b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Sovereign Wealth Funds																					
(d)	Foreign Portfolio Investors Category I		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Foreign Portfolio Investors Category II																					
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(g)	Any Other (specify)																					
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
3	Central Government/State Government(s)																					
(a)	Central Government / President of India		1	70000	0	0	70000	0.24	70000	0	70000	0.24	0	0.24	0	0.00	0	0.00	70000			
(b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																					
	Sub Total (B)(3)		1	70000	0	0	70000	0.24	70000	0	70000	0.24	0	0.24	0	0.00	0	0.00	70000			
4	Non-Institutions																					
(a)	Associate companies / Subsidiaries																					
(b)	Directors and their relatives (excluding independent directors and nominee directors)																					
(c)	Key Managerial Personnel																					
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																					
(e)	Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary, or author of the trust																					
(f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		21575	11516496	0	0	11516496	39.06	11516496	0	11516496	39.06	0	39.06	0	0.00	0	0.00	10580194			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		69	3137741	0	0	3137741	10.64	3137741	0	3137741	10.64	0	10.64	0	0.00	0	0.00	2751971			
	MANJU JAYANTILAL LODHA	AABPL1912B		319757	0	0	319757	1.08	319757	0	319757	1.08	0	1.08	0	0.00	0	0.00	319757			
(i)	Non Resident Indians (NRIs)		87	560869	0	0	560869	1.90	560869	0	560869	1.90	0	1.90	0	0.00	0	0.00	560869			
(j)	Foreign Nationals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(k)	Foreign Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(l)	Bodies Corporate		40	2824220	0	0	2824220	9.58	2824220	0	2824220	9.58	0	9.58	0	0.00	0	0.00	696220			
	CORPORATE COMMODITY BOKERS PVT LTD	PRF0002		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0			
	CORPORATE STOCK BROKING PVT LTD	PRF0003		630000	0	0	630000	2.14	630000	0	630000	2.14	0	2.14	0	0.00	0	0.00	0			

	CORPORATE SHARE REGISTRY PVT LTD	PRF0001			420000	0	0	420000	1.42	420000	0	420000	1.42		0	1.42	0	0.00	0	0.00	0			
(m)	Any Other (specify)																							
(m-1)	Firm		11	37917	0	0	37917	0.13	37917	0	37917	0.13	0	0.13	0	0.00	0	0.00	37917					
(m-2)	Hindu Undivided Families (Huf)		161	611927	0	0	611927	2.08	611927	0	611927	2.08	0	2.08	0	0.00	0	0.00	611927					
(m-3)	Relatives/Friends		1	150	0	0	150	0.00	150	0	150	0.00	0	0.00	0	0.00	0	0.00	150					
	Sub Total (B)(4)		21944	18689320	0	0	18689320	63.39	18689320	0	18689320	63.39	0	63.39	0	0.00	0	0.00	15239248					
	Total Public Shareholding																							
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		21946	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	0	0.00	15309428					

**Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder**

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)
									No of voting Rights			Total as a % of Total voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	
									Class X	Class Y	Total								
1	Custodian/ DR Holder																		
(a)	Name of DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (C)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations,2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		